

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)
YELLOW CORPORATION, *et al.*,¹) Chapter 11
Debtors.) Case No. 23-11069 (CTG)
) (Joint Administered)
)
)

**NOTICE OF AGENDA FOR HEARING SCHEDULED ON SEPTEMBER 26, 2023 AT
12:00 P.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE CRAIG
T. GOLDBLATT AT THE UNITED STATES BANKRUPTCY COURT FOR THE
DISTRICT OF DELAWARE, LOCATED AT 824 NORTH MARKET STREET,
6TH FLOOR, COURTROOM NO. 1, WILMINGTON, DELAWARE 19801**

This hearing will be conducted in-person. All parties, including witnesses, are expected to attend in person unless permitted to appear via Zoom. Participation at the in-person court proceeding using Zoom is allowed only in the following circumstances: (i) a party who files a responsive pleading intends to make only a limited argument; (ii) a party who has not submitted a pleading but is interested in observing the hearing; or (iii) other extenuating circumstances as determined by Judge Goldblatt. All participants over Zoom must register in advance. Please register by September 25, 2023, at 4:00 p.m. (EST).

Registration Link:

<https://debuscourts.zoomgov.com/meeting/register/vJItd-2trjwuHVlerjaWqkb4g-QsG22egb0>

RESOLVED MATTERS:

1. Debtors' Application for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Co-Counsel for the Debtors Effective as of the Petition Date [Filed: 8/30/23] ([Docket No. 372](#))

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://dm.epiq11.com/YellowCorporation>. The location of Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is: 10990 Roe Avenue, Overland Park, Kansas 66211.

Response Deadline: September 13, 2023 at 4:00 p.m. (ET)

Responses Received: Informal comments from the Office of the United States Trustee.

Related Documents:

- A. Certification of Counsel Regarding Debtors' Application for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Co-Counsel for the Debtors Effective as of the Petition Date [Filed: 9/18/23] ([Docket No. 592](#))
- B. [Signed] Order Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Co-Counsel for the Debtors Effective as of the Petition Date [Filed: 9/19/23] ([Docket No. 607](#))

Status: The Court has entered an order on this matter. No hearing is necessary.

- 2. Application of the Debtors to Retain Alvarez & Marsal North America, LLC as Financial Advisors to Debtors and Debtors in Possession Pursuant to Section 327(a) and 328 of the Bankruptcy Code [Filed: 8/30/23] ([Docket No. 373](#))

Response Deadline: September 13, 2023 at 4:00 p.m. (ET)

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- A. First Supplemental Declaration of Brian Whittman in Support of Application of the Debtors to Retain Alvarez & Marsal North America, LLC as Financial Advisors to Debtors and Debtors in Possession Pursuant to Section 327(a) and 328 of the Bankruptcy Code [Filed: 9/15/23] ([Docket No. 577](#))
- B. Certification of Counsel Regarding Revised Order Authorizing Debtors to Retain Alvarez & Marsal North America, LLC as Financial Advisors to Debtors and Debtors in Possession Pursuant to Section 327(a) and 328 of the Bankruptcy Code [Filed: 9/15/23] ([Docket No. 578](#))
- C. [Signed] Order Authorizing Debtors to Retain Alvarez & Marsal North America, LLC as Financial Advisors to Debtors and Debtors in Possession Pursuant to Section 327(a) and 328 of the Bankruptcy Code [Filed: 9/18/23] ([Docket No. 585](#))

Status: The Court has entered an order on this matter. No hearing is necessary.

- 3. Application of Debtors for Authority to Retain and Employ Epiq Corporate Restructuring, LLC as Administrative Advisor Effective as of the Petition Date [Filed: 8/30/23] ([Docket No. 375](#))

Response Deadline: September 13, 2023 at 4:00 p.m. (ET)

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- A. Certification of No Objection Regarding Application of Debtors for Authority to Retain and Employ Epiq Corporate Restructuring, LLC as Administrative Advisor Effective as of the Petition Date [Filed: 9/18/23] ([Docket No. 593](#))
- B. [Signed] Order Authorizing the Debtors to Retain and Employ Epiq Corporate Restructuring, LLC as Administrative Advisor Effective as of the Petition Date [Filed: 8/30/23] ([Docket No. 605](#))

Status: The Court has entered an order on this matter. No hearing is necessary.

- 4. Application of Debtors for Entry of an Order (I) Authorizing the Retention and Employment of Ernst & Young LLP as Tax Services Provider Effective as of the Petition Date, and (II) Granting Related Relief [Filed: 8/30/23] ([Docket No. 377](#))

Response Deadline: September 13, 2023 at 4:00 p.m. (ET)

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- A. Certification of Counsel Regarding Revised Order (I) Authorizing the Retention and Employment of Ernst & Young LLP as Tax Services Provider Effective as of the Petition Date, and (II) Granting Related Relief [Filed: 9/15/23] ([Docket No. 579](#))
- B. [Signed] Order (I) Authorizing the Retention and Employment of Ernst & Young LLP as Tax Services Provider Effective as of the Petition Date, and (II) Granting Related Relief [Filed: 9/18/23] ([Docket No. 586](#))

Status: The Court has entered an order on this matter. No hearing is necessary.

- 5. Application of Debtors for Entry of an Order Authorizing Retention and Employment of Goodmans LLP as Canadian Restructuring Counsel Effective as of August 6, 2023 Pursuant to Section 327I, 328(a), 330, and 363(b)(1) of the Bankruptcy Code [Filed: 8/30/23] ([Docket No. 376](#))

Response Deadline: September 13, 2023 at 4:00 p.m. (ET)

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- A. Certification of No Objection Regarding Application of Debtors for Entry of an Order Authorizing Retention and Employment of Goodmans LLP as Canadian Restructuring Counsel Effective as of August 6, 2023 Pursuant to Section 327I, 328(a), 330, and 363(b)(1) of the Bankruptcy Code [Filed: 9/18/23] ([Docket No.](#)

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B. [Signed] Order Authorizing Retention and Employment of Goodmans LLP as Canadian Restructuring Counsel Effective as of August 6, 2023 Pursuant to Section 327I, 328(a), 330, and 363(b)(1) of the Bankruptcy Code [Filed: 8/30/23] ([Docket No. 606](#))

Status: The Court has entered an order on this matter. No hearing is necessary.

6. Motion of Debtors for Entry of an Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief [Filed: 8/31/23] ([Docket No. 392](#))

Response Deadline: September 13, 2023 at 4:00 p.m. (ET)

Responses Received: Informal comments from the Office of the United States Trustee.

Related Documents:

A. Amended Notice of Hearing on Motion of Debtors for Entry of an Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief [Filed: 9/11/23] ([Docket No. 440](#))

B. Certification of Counsel Regarding Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief [Filed: 9/19/23] ([Docket No. 604](#))

C. [Signed] Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief [Filed: 9/20/23] ([Docket No. 617](#))

Status: The Court has entered an order on this matter. No hearing is necessary.

MATTER FOR WHICH A COC HAS BEEN FILED:

7. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of August 6, 2023 [Filed: 8/30/23] ([Docket No. 371](#))

Response Deadline: September 13, 2023 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

A. [Proposed] Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and

Debtors in Possession Effective as of August 6, 2023 [Filed: 8/30/23] ([Docket No. 371, Exhibit A](#))

- B. First Supplemental Declaration of Patrick J. Nash, Jr. in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of August 6, 2023 [Filed: 9/21/23] ([Docket No. 626](#))
- C. Certification of Counsel Regarding Revised Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of August 6, 2023 [Filed: 9/21/23] ([Docket No. 627](#))

Status: The Debtors have filed a revised proposed order under certification of counsel resolving the informal comments and respectfully request entry of the revised proposed order.

MATTER GOING FORWARD:

- 8. Application for Entry of an Order (I) Authorizing the Retention and Employment of Ducera Partners LLC as Investment Banker to the Debtors Effective as of the Petition Date, and (II) Granting Related Relief [Filed: 8/30/23] ([Docket No. 374](#))

Response Deadline: September 13, 2023 at 4:00 p.m. (ET)

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- A. [Proposed] Order Authorizing Debtors to Retain Alvarez & Marsal North America, LLC as Financial Advisors to Debtors and Debtors in Possession Pursuant to Section 327(a) and 328 of the Bankruptcy Code [Filed: 8/30/23] ([Docket No. 374, Exhibit B](#))
- B. Certification of Counsel [Filed: TBD] (Docket No. TBD)

Status: The Debtors expect to file a revised proposed order under certification of counsel.

Dated: September 22, 2023
Wilmington, Delaware

/s/ Peter J. Keane

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